

PUBLIC OFFER

LAGATA INVESTMENTS LIMITED (hereinafter the Token Issuer) represented by Galina Akritova-Alexandrou, Director, do hereby irrevocably undertakes to purchase ZrCoin tokens. ZrCoin tokens have no limitation periods and are transferred from owner to owner using the blockchain technology.

The sale of ZrCoin tokens begins on May 11, 2017.

The sale ends according to the ICO ZrCoin Plan <https://zrcoin.io/blogitem/7>

The buyback of ZrCoin tokens begins not earlier than 8 months after the ICO.

Planned buyback period begins on the 25th day of each month and end on the 24th day of the following month.

Monthly buyback amount from the date when the purchase begins is not less than USD 400 000.

The buyback price of ZrCoin tokens is calculated using the table below and includes the accumulated project income.

ZrCoin	Token buyback										
Month	8	9	10	11	12	13	14	15	16	17	18
Price, USD	2.02	2.10	2.17	2.25	2.32	2.40	2.49	2.56	2.63	2.71	2.80

Terms and Conditions of buyback of ZrCoin tokens:

The Issuer buys ZrCoin tokens back in the following manner:

a) The owner of ZrCoin token places an order in his/her personal account at www.zrcoin.io (places a put order), in which he/she also indicates the amount of ZrCoin tokens he/she is willing to sell. Afterwards, he/she selects the currency (USD, EUR) or an asset (BTC, Ether) as the payment method, and specifies the account details or e-wallet number.

b) At the date when the planned buyback is to be made the amount of ZrCoin offered for buyback is calculated, and if the planned amount of buyback is less than the amount of tokens offered for purchase, the orders made first are subject to buyback and the remaining orders will be placed first in the planned buyback of the following month given the monthly price growth.

c) If there have been no orders for sale of ZrCoin tokens or the buyback amount is higher than the amount of ZrCoin tokens to be sold, the balance of the buyback amount is added to the buyback amount of the following month.

d) If the holder of ZrCoin token places a token sale order within the period from 0 to 7th month after the ICO, the Issuer buys the ZrCoin token back at the price of sale effective during the ICO. If the holder of ZrCoin token has bought it outside www.zrcoin.io during the ICO, the buyback price of the token within the period from 0 to 7th month is USD 1.40 per token.



The Token Holder makes a token sale order in his/her personal account at www.zrcoin.io within the Tokens Buyback Period for the Issuer specified in the first paragraph of this sub-item. The exact quantity of tokens the Holder wants to sell to the Issuer is specified in the order. If ZrCoin Token Holder places an order 8 months after the ICO, the order will be executed on the nearest planned date. If ZrCoin Token Holder places an order within the period from 0 to 7th month after the ICO, the tokens are bought back at the price mentioned in paragraph d. The order for sale is deemed received, if seen in the list of orders in the personal account. The order for sale can be cancelled at any time before execution.

e) The tokens are written-off from the holder's account on the planned date and the funds are credited according to the details specified by the Token Holder.

f) The planned date shall be the period from the 25th day of each month to the 24th day of the following month.

ZrCoin Token Holder can sell only ZrCoin tokens available in his/her e-wallet at www.zrcoin.io. ZrCoin token can be traded freely at the stock exchange and its price may differ from the Issuer's buyback prices.

The Token Issuer reserves the right to exchange ZrCoin tokens for the Company's stock.

Director


(signature)

Galina Akritova-Alexandrou

(Name, Patronymic, Surname)



April 28, 2017